

AN EVENING SEMINAR FOR ACCOUNTANTS & BOOKKEEPERS

AI Workshop for Accounting Firms

AI won't replace bookkeepers. **Bookkeepers who use AI will.**



Free \$100 Uber voucher

So parking and downtown traffic are less of a challenge and your ride is smooth.

100% Free

Dinner & Drinks Included

Bring Your Colleagues

50+ Ready-to-Use Prompts

→ Run live prompts on Claude Cowork

DATE

Thu, Sep 10

2026 • Doors open 5:45

TIME

6:00 – 9:00 PM

Program + dinner

WHERE

Downtown Austin

Austin, TX • address TBA

THE EVENING

6:00–6:05

Opening remarks

6:05–6:30

Intro to the AI ecosystem

Chats vs. agents vs. accounting-specific tools. What's out there, and how firms are actually using it to get more efficient.

6:30–7:15

Live demo: AI-powered bookkeeping on Claude Cowork

Real workflows, real use-cases. Transactions, reconciliations, clean-ups and a beautiful P&L, built live. Bring a laptop and follow along.

7:15–7:25

Break

7:25–8:25

Featured hour: Erin Pohan, Upkeeping

SPECIAL ONE-HOUR SESSION

Building and running a modern accounting practice. What works, what doesn't, and the operating decisions behind a firm that scales.

8:25–8:45

Looking forward: staying competitive

A candid conversation on where the profession is headed over the next decade, and how to stay ahead of it.

8:45

Dinner & drinks, on us

Questions? Reach out

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KP

PRESENTED BY

Karan Patel

Head of Business and Partnerships, Aqqrue

EP

FEATURED SPEAKER

Erin Pohan

Upkeeping

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Save your seat