

VENTURE CAPITAL AND GROWTH FUND INVESTING IN AND BUILDING COMPANIES DELIVERING BLOCKCHAIN INFRASTRUCTURE AND TECHNOLOGY TO ENTERPRISES AND GOVERNMENTS

>\$2B	8	39%/4.49x	14%/1.49x	34%/1.37x
ASSETS UNDER MANAGEMENT	INCUBATED COMPANIES	FUND I (2018) GROSS IRR / MOIC	FUND II (2021) GROSS IRR / MOIC	FUND III GROSS IRR / MOIC (ACTIVELY RAISING)

OUR STRATEGY

BLOCKCHAIN IS THE AGENT OF EFFICIENCY OF OUR TIME.

WE BELIEVE BLOCKCHAIN TECHNOLOGY WILL STREAMLINE AND AUGMENT THE BACKEND PROCESSES FOR FORTUNE 500 COMPANIES, FINANCIAL INSTITUTIONS AND GOVERNMENTS.

WE INVEST IN THE EQUITY OF COMPANIES BUILDING OUT THE INFRASTRUCTURE TO FACILITATE THIS TRANSITION.

OUR AREAS OF FOCUS

FINANCIAL SERVICES



50% of the world’s assets will be tokenized in the next twenty years

AI & DATA



Blockchain will be the container in which data, including AI inputs, are stored, verified and monetized

WEB3 INFRASTRUCTURE



Infrastructure and technological tools needed to power a tokenized world

OUR DIFFERENTIATION

TRACK-RECORD



Recognized as BOTH a top 10 investor and VC globally by CB Insights and reviewed by Albourne Partners in a 2024 report

EXPERIENCE



Involved in blockchain since 2010 with experience investing through multiple economic cycles

INCUBATION



Incubated 8 companies including two unicorns (Paxos and Lukka)

REGULATION



Cofounded industry’s first regulated company and policy non-profit

COMPLIANCE



Regulatory compliance led by Head of Regulatory Brian Whitehurst (ex. NY Assistant Attorney General) and Operating Partner Eileen Murray (ex. Chair of FINRA)

DILIGENCE



Proprietary 4 Dimensional Diligence process used to underwrite deals and avoid blowups (no exposure to FTX, Celsius, DCG, BlockFi, etc.)

FUND III

\$500M

INITIAL TARGET RAISE
SEED - SERIES C + FOLLOW ON
FUND III HAS 20+ INVESTMENTS AND A 1.37x GROSS MOIC
NEW INVESTORS WILL ENTER AT A COST BASIS OF 1.0x

WORLD CLASS INVESTORS BACK LCV FUNDS



SOVEREIGN

Sovereign wealth fund with
\$250B+ AUM



BANKS

100+ year old financial institution
with \$250B+ AUM



INSURANCE

Insurance conglomerate with
\$100B+ AUM



PUBLIC ENTITIES

One of the most established UK
public trusts

... AND SOME OF THE MOST WELL KNOWN FAMILY OFFICES

OUR LEADERSHIP

DEEP INVESTING AND OPERATING EXPERIENCE ACROSS WALL STREET, BLOCKCHAIN,
TECHNOLOGY, AND REGULATION

Emil Woods

Co-Founder & Managing Partner, Liberty City Ventures



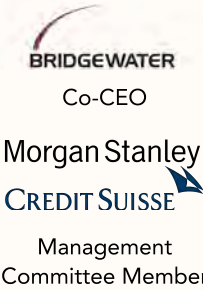
Murtaza Akbar

Co-Founder & Managing Partner, Liberty City Ventures



Eileen Murray

Operating Partner



Louise Tabbiner

Partner



Kinga Bosse

Operating Partner



Nick Hladnick

Partner



Junaid Ahmed

Operating Partner



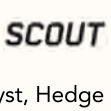
James Lang

Managing Director



Manoj Parvataneni

Chief Operating Officer



Mark Toomey

Managing Director



Brian Whitehurst

Chief of Staff & Head of Regulatory Affairs

